# Methods of Jefferson, Adams \& Webster 

## Contemporary Math

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## Rounding Numbers (Compact Notation)

It is often convenient to have mathematical notation for rounding numbers.

Always Round Down: $\lfloor 3\rfloor=3 \quad\lfloor 3.1\rfloor=3 \quad\lfloor 3.5\rfloor=3 \quad\lfloor 3.9\rfloor=3$

$$
\text { Always Round Up: } \quad\lceil 3\rceil=3 \quad\lceil 3.1\rceil=4 \quad\lceil 3.5\rceil=4 \quad\lceil 3.9\rceil=4
$$

Round to Nearest Integer: $\quad \llbracket 3 \rrbracket=3 \quad \llbracket 3.1 \rrbracket=3 \quad \llbracket 3.5 \rrbracket=4 \quad \llbracket 3.9 \rrbracket=4$
$\lfloor x\rfloor$ is called the floor function.
$\lceil x\rceil$ is called the ceiling function.

## Hamilton's Method (of Apportionment)

## Proposition

(Hamilton's Method)
Given $N$ states w/ populations $P_{1}, P_{2}, P_{3}, \ldots, P_{N-1}, P_{N}$, and total population $P$ Given $M$ seats to be apportioned among the $N$ states
Determine the apportionment for each state, labeled $A_{1}, A_{2}, A_{3}, \ldots, A_{N-1}, A_{N}$

STEP 1: Compute standard divisor

$$
D=\frac{P}{M}
$$

STEP 2: Compute quotas, rounding down

$$
Q_{k}=\left\lfloor\frac{P_{k}}{D}\right\rfloor
$$

STEP 3: Compute the total quota
If $T<M$, assign each of the
STEP 4: $\quad(M-T)$ surplus seats (one at a time)

$$
T=\sum_{k=1}^{N} Q_{k}
$$

to the states having quotas with

$$
A_{k}=Q_{k}+(\text { any surplus })
$$

## Jefferson's Method (of Apportionment)

## Proposition

(Jefferson's Method)
Given $N$ states and $M$ seats to be apportioned among the states:
STEP 1: Compute standard divisor

$$
D=\frac{P}{M}
$$

STEP 2: Pick parameter $\alpha$ such that

$$
-1 \leq \alpha \leq 0
$$

STEP 3: Compute divisor

$$
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]
$$

STEP 4: Compute quotas, rounding down $Q_{k}=\left\lfloor\frac{P_{k}}{D^{*}}\right\rfloor$
STEP 5: Compute the total quota

$$
T=\sum_{k=1}^{N} Q_{k}
$$

STEP 6: If $T \neq M$, goto STEP 2 If $T=M$, assign quotas

$$
A_{k}=Q_{k}
$$

## Adams' Method (of Apportionment)

## Proposition

(Adams' Method)
Given $N$ states and $M$ seats to be apportioned among the states:
STEP 1: Compute standard divisor $\quad D=\frac{P}{M}$
STEP 2: Pick parameter $\alpha$ such that $\quad 0 \leq \alpha \leq 1$

STEP 3: Compute divisor

$$
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]
$$

STEP 4: Compute quotas, rounding up $Q_{k}=\left\lceil\frac{P_{k}}{D^{*}}\right\rceil$
STEP 5: Compute the total quota

$$
T=\sum_{k=1}^{N} Q_{k}
$$

STEP 6: If $T \neq M$, goto STEP 2

$$
A_{k}=Q_{k}
$$

## Webster's Method (of Apportionment)

## Proposition

(Webster's Method)
Given $N$ states and $M$ seats to be apportioned among the states:
STEP 1: Compute standard divisor

$$
D=\frac{P}{M}
$$

STEP 2: Pick parameter $\alpha$ such that

$$
-1 \leq \alpha \leq 1
$$

STEP 3: Compute divisor

$$
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]
$$

STEP 4: Compute quotas, rounding as usual $Q_{k}=\llbracket \frac{P_{k}}{D^{*}} \rrbracket$
STEP 5: Compute the total quota

$$
T=\sum_{k=1}^{N} Q_{k}
$$

STEP 6: If $T \neq M$, goto STEP 2 If $T=M$, assign quotas

$$
A_{k}=Q_{k}
$$

## Choosing the Parameter $\alpha$ Correctly the First Time....

....is nearly impossible to do!

Therefore, $\alpha$ must be found by trial \& error.

It turns out that there is a range of $\alpha$-values that work. However, the size of the range can sometimes be very tiny $(<1 / 100)$

So, using trial-and-error on a range as tiny as one-hundreth in size can be long and tedious - it may take upwards of 10 guesses of $\alpha$ to finally find a suitable value in the range!!

Therefore, going forward with Jefferson's, Adams', and Webster's methods:
A suitable choice for $\alpha$ will be provided to you a priori.

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

$\alpha=-0.40, N=3, M=13, P=\sum_{k=1}^{3} P_{k}=P_{1}+P_{2}+P_{3}=124+97+109=330$
STEP 0: Collect given information.

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

$\alpha=-0.40, N=3, M=13, P=330$
STEP 0: Collect given information.

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

$$
\begin{gathered}
\begin{array}{|c|c|c|c|}
\hline \text { STATE: } & \text { State 1 } & \text { State 2 } & \text { State 3 } \\
\hline \text { POPULATION: } & 124 & 97 & 109 \\
\alpha=-0.40, N=3, M=13, P=330, D=\frac{P}{M}=\frac{300}{13}=25.3846
\end{array}
\end{gathered}
$$

STEP 1: Compute standard divisor.

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

$$
\begin{aligned}
& \alpha=-0.40, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
& D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(-0.40)\left(\frac{3}{13}\right)\right]=23.0414
\end{aligned}
$$

STEP 2: Compute divisor.

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | $124 / D^{*}$ | $97 / D^{*}$ | $109 / D^{*}$ |

$$
\begin{aligned}
& \alpha=-0.40, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
& D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(-0.40)\left(\frac{3}{13}\right)\right]=23.0414
\end{aligned}
$$

STEP 3: Compute quotas, rounding down:

$$
Q_{k}=\left\lfloor\frac{P_{k}}{D^{*}}\right\rfloor
$$

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | 5.3816 | 4.2098 | 4.7306 |

$$
\begin{gathered}
\alpha=-0.40, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(-0.40)\left(\frac{3}{13}\right)\right]=23.0414
\end{gathered}
$$

STEP 3: Compute quotas, rounding down:

$$
Q_{k}=\left\lfloor\frac{P_{k}}{D^{*}}\right\rfloor
$$

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WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | 5 | 4 | 4 |

$$
\begin{aligned}
\alpha & =-0.40, N=3, M
\end{aligned}=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846
$$

STEP 3: Compute quotas, rounding down:

$$
Q_{k}=\left\lfloor\frac{P_{k}}{D^{*}}\right\rfloor
$$

## Jefferson's Method (Example)

WEX 10-3-1: Using Jefferson's Method with $\alpha=-0.40$, apportion 13 seats to 3 states based on population below.

$$
\begin{gathered}
\begin{array}{|c|c|c|c|}
\hline \text { STATE: } & \text { State 1 } & \text { State 2 } & \text { State 3 } \\
\hline \text { POPULATION: } & 124 & 97 & 109 \\
\hline \text { QUOTA: } & 5 & 4 & 4 \\
\hline \alpha=-0.40, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(-0.40)\left(\frac{3}{13}\right)\right]=23.0414 \\
\text { Therefore: } \\
\text { State 1 gets 5 seats } \\
\text { State 2 gets 4 seats } \\
\text { State 3 gets 4 seats }
\end{array} .
\end{gathered}
$$

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

$\alpha=0.62, N=3, M=13, P=\sum_{k=1}^{3} P_{k}=P_{1}+P_{2}+P_{3}=124+97+109=330$
STEP 0: Collect given information.

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

$$
\alpha=0.62, N=3, M=13, P=330
$$

STEP 0: Collect given information.

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

$$
\begin{aligned}
& \alpha=0.62, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
& \text { STEP 1: Compute standard divisor. }
\end{aligned}
$$

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

$$
\begin{gathered}
\begin{array}{|c|c|c|c|}
\hline \text { STATE: } & \text { State 1 } & \text { State 2 } & \text { State 3 } \\
\hline \text { POPULATION: } & 124 & 97 & 109 \\
\alpha & =0.62, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0.62)\left(\frac{3}{13}\right)\right]=29.0166
\end{array}
\end{gathered}
$$

STEP 2: Compute divisor.

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | $124 / D^{*}$ | $97 / D^{*}$ | $109 / D^{*}$ |

$$
\begin{aligned}
\alpha & =0.62, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*} & =D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0.62)\left(\frac{3}{13}\right)\right]=29.0166
\end{aligned}
$$

STEP 3: Compute quotas, rounding up:

$$
Q_{k}=\left\lceil\frac{P_{k}}{D^{*}}\right\rceil
$$

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | 4.2734 | 3.3429 | 3.7565 |

$$
\begin{aligned}
\alpha & =0.62, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*} & =D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0.62)\left(\frac{3}{13}\right)\right]=29.0166
\end{aligned}
$$

STEP 3: Compute quotas, rounding up:

$$
Q_{k}=\left\lceil\frac{P_{k}}{D^{*}}\right\rceil
$$

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | 5 | 4 | 4 |

$$
\begin{aligned}
& \alpha=0.62, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
& D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0.62)\left(\frac{3}{13}\right)\right]=29.0166 \\
& \text { STEP 3: Compute quotas, rounding up: } \quad Q_{k}=\left\lceil\frac{P_{k}}{D^{*}}\right\rceil
\end{aligned}
$$

## Adams' Method (Example)

WEX 10-3-2: Using Adams' Method with $\alpha=0.62$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | 5 | 4 | 4 |

$$
\begin{gathered}
\alpha=0.62, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0.62)\left(\frac{3}{13}\right)\right]=29.0166
\end{gathered}
$$

Therefore:
State 1 gets 5 seats
State 2 gets 4 seats
State 3 gets 4 seats

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

$$
\alpha=0, N=3, M=13, P=\sum_{k=1}^{3} P_{k}=P_{1}+P_{2}+P_{3}=124+97+109=330
$$

STEP 0: Collect given information.

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |

$$
\alpha=0, N=3, M=13, P=330
$$

STEP 0: Collect given information.

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

$$
\begin{gathered}
\begin{array}{|c|c|c|c|}
\hline \text { STATE: } & \text { State 1 } & \text { State 2 } & \text { State 3 } \\
\hline \text { POPULATION: } & 124 & 97 & 109 \\
\alpha=0, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
& \text { STEP 1: Compute standard divisor. }
\end{array} .=\text {. }
\end{gathered}
$$

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

$$
\begin{gathered}
\begin{array}{c|c|c|c|}
\hline \text { STATE: } & \text { State 1 } & \text { State 2 } & \text { State 3 } \\
\hline \text { POPULATION: } & 124 & 97 & 109 \\
\alpha=0, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0)\left(\frac{3}{13}\right)\right]=25.3846 \\
\text { STEP 2: Compute divisor. }
\end{array} .
\end{gathered}
$$

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | $124 / D^{*}$ | $97 / D^{*}$ | $109 / D^{*}$ |

$$
\begin{gathered}
\alpha=0, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0)\left(\frac{3}{13}\right)\right]=25.3846
\end{gathered}
$$

STEP 3: Compute quotas, rounding as usual:

$$
Q_{k}=\llbracket \frac{P_{k}}{D^{*}} \rrbracket
$$

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | 4.8849 | 3.8212 | 4.2939 |

$$
\begin{gathered}
\alpha=0, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0)\left(\frac{3}{13}\right)\right]=25.3846
\end{gathered}
$$

STEP 3: Compute quotas, rounding as usual:

$$
Q_{k}=\llbracket \frac{P_{k}}{D^{*}} \rrbracket
$$

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

| STATE: | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| POPULATION: | 124 | 97 | 109 |
| QUOTA: | 5 | 4 | 4 |

$$
\begin{gathered}
\alpha=0, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0)\left(\frac{3}{13}\right)\right]=25.3846
\end{gathered}
$$

STEP 3: Compute quotas, rounding as usual:

$$
Q_{k}=\llbracket \frac{P_{k}}{D^{*}} \rrbracket
$$

## Webster's Method (Example)

WEX 10-3-3: Using Webster's Method with $\alpha=0$, apportion 13 seats to 3 states based on population below.

$$
\begin{gathered}
\begin{array}{|c|c|c|c|}
\hline \text { STATE: } & \text { State 1 } & \text { State 2 } & \text { State 3 } \\
\hline \text { POPULATION: } & 124 & 97 & 109 \\
\hline \text { QUOTA: } & 5 & 4 & 4 \\
\hline \alpha=0, N=3, M=13, P=330, D=\frac{P}{M}=\frac{330}{13}=25.3846 \\
D^{*}=D\left[1+\alpha\left(\frac{N}{M}\right)\right]=25.3846\left[1+(0)\left(\frac{3}{13}\right)\right]=25.3846 \\
\text { Therefore: } \\
\text { State 1 gets 5 seats } \\
\text { State 2 gets 4 seats } \\
\text { State 3 gets 4 seats }
\end{array} .
\end{gathered}
$$

## Different Notions of Averaging Two Numbers

## Definition

(Arithmetic Mean)
The arithmetic mean of numbers $a$ and $b$ is: AM $(a, b)=\frac{1}{2}(a+b)$

## Definition

(Geometric Mean)
The geometric mean of numbers $a$ and $b$ is: $\quad \mathrm{GM}(a, b)=\sqrt{a b}$

## Definition

(Harmonic Mean)
The harmonic mean of numbers $a$ and $b$ is: $\quad \operatorname{HM}(a, b)=\frac{1}{\frac{1}{2}\left(\frac{1}{a}+\frac{1}{b}\right)}$

## Different Notions of Averaging Two Numbers

| $a$ | $b$ | $\mathrm{AM}(a, b)$ | $\mathrm{GM}(a, b)$ | $\mathrm{HM}(a, b)$ |
| :---: | :---: | :---: | :---: | :---: |
| 1 | 1.25 | 1.125 | 1.118 | 1.111 |
| 1 | 1.50 | 1.250 | 1.225 | 1.200 |
| 1 | 2.00 | 1.500 | 1.414 | 1.333 |
| 1 | 3.00 | 2.000 | 1.732 | 1.500 |
| 1 | 5.00 | 3.000 | 2.236 | 1.667 |
| 1 | 10.0 | 5.500 | 3.162 | 1.818 |
| 1 | 20.0 | 10.50 | 4.472 | 1.905 |
| 1 | 50.0 | 25.50 | 7.071 | 1.961 |
| 1 | 100 | 50.50 | 10.0 | 1.980 |
| 1 | 200 | 100.5 | 14.1 | 1.990 |
| 1 | 1000 | 500.5 | 31.6 | 1.998 |

## Theorem

(Inequality of Means)

$$
a \leq H M(a, b) \leq G M(a, b) \leq A M(a, b) \leq b
$$

## Different Notions of Averaging Two Numbers

For the purposes of apportionment, these means will always involve consecutive positive integers:

| $a$ | $b$ | $\mathrm{AM}(a, b)$ | $\mathrm{GM}(a, b)$ | $\mathrm{HM}(a, b)$ |
| :---: | :---: | :---: | :---: | :---: |
| 1 | 2 | 1.500 | 1.414 | 1.333 |
| 2 | 3 | 2.500 | 2.449 | 2.400 |
| 3 | 4 | 3.500 | 3.464 | 3.429 |
| 4 | 5 | 4.500 | 4.472 | 4.444 |
| 10 | 11 | 10.500 | 10.488 | 10.476 |
| 20 | 21 | 20.500 | 20.494 | 20.488 |
| 50 | 51 | 50.500 | 50.4975 | 50.4950 |
| 100 | 101 | 100.5 | 100.4988 | 100.4975 |
| 1000 | 1001 | 1000.5 | 1000.49988 | 1000.49975 |
| 10000 | 10001 | 10000.5 | 10000.499988 | 10000.499975 |

## Theorem

(Inequality of Means)

$$
a \leq H M(a, b) \leq G M(a, b) \leq A M(a, b) \leq b
$$

## A Timeline of the Apportionment Methods (in the US)

| TIME PERIOD | APPORTIONMENT | ROUND | SURPLUS |
| :---: | :---: | :---: | :---: |
| 1792 to 1840 | Jefferson | Down | N/A |
| 1842 | Webster | Relative to AM | N/A |
| 1850 to 1900 | Hamilton | Down | Absolute Fract. Parts |
| 1901,1911 | Webster | Relative to AM | N/A |
| 1921 | (None Used) | N/A | N/A |
| 1931 | Webster | Relative to AM | N/A |
| $1941-$ Present | Huntington-Hill | Relative to GM | N/A |
| (Never) | Adams | Up | N/A |
| (Never) | Dean | Relative to HM | N/A |
| (Never) | Lowndes | Down | Relative Fract. Parts |

Computing Huntington-Hill, Dean, and Lowndes is beyond our scope.
Geometric means (GM) \& harmonic means (HM) are beyond our scope.

## Summary of previous Worked Examples

Apportion $M=13$ seats to $N=3$ states

|  | State 1 | State 2 | State 3 | Suitable $\alpha$-values |
| :---: | :---: | :---: | :---: | :---: |
| Population | 124 | 97 | 109 |  |
| Hamilton | 5 | 4 | 4 |  |
| Jefferson | 5 | 4 | 4 | $-0.61<\alpha<-0.20$ |
| Adams | 5 | 4 | 4 | $0.32<\alpha<0.95$ |
| Webster | 5 | 4 | 4 | $-0.19<\alpha<0.37$ |
| Huntington | 5 | 4 | 4 | $-0.17<\alpha<0.39$ |
| Dean | 5 | 4 | 4 | $-0.14<\alpha<0.42$ |

It's possible for some of the apportionment methods to differ.

## "Pathlogical" Apportionment Scenarios

Though rare, it's possible for Jefferson's Method to fail:
Apportion $M=11$ seats to $N=3$ states

|  | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| Population | 120 | 240 | 360 |
| Hamilton | 2 | 4 | 5 |
| Jefferson | $($ FAILED $)$ | $($ FAILED $)$ | $($ FAILED $)$ |
| Adams $(\alpha=0.5)$ | 2 | 4 | 5 |
| Webster $(\alpha=0.1)$ | 2 | 4 | 5 |
| H-H $(\alpha=0.15)$ | 2 | 4 | 5 |
| Dean $(\alpha=0.15)$ | 2 | 4 | 5 |

Why Jefferson fails:

$$
\begin{aligned}
& \alpha<-\frac{11}{36} \quad \Longrightarrow \quad T \geq 12>11=M \\
& \alpha \geq-\frac{11}{36} \quad \Longrightarrow \quad T \leq 9<11=M
\end{aligned}
$$

## "Pathlogical" Apportionment Scenarios

Though rare, it's possible for Adams' Method to fail:
Apportion $M=13$ seats to $N=3$ states

|  | State 1 | State 2 | State 3 |
| :---: | :---: | :---: | :---: |
| Population | 120 | 240 | 360 |
| Hamilton | 2 | 4 | 7 |
| Jefferson $(\alpha=-0.5)$ | 2 | 4 | 7 |
| Adams | $($ FAILED $)$ | $($ FAILED $)$ | $($ FAILED $)$ |
| Webster $(\alpha=0)$ | 2 | 4 | 7 |
| H-H $(\alpha=-0.05)$ | 2 | 4 | 7 |
| Dean $(\alpha=-0.05)$ | 2 | 4 | 7 |

Why Adams fails:

$$
\begin{aligned}
& \alpha \leq \frac{13}{36} \quad \Longrightarrow \quad T \geq 15>13=M \\
& \alpha>\frac{13}{36} \quad \Longrightarrow \quad T \leq 12<13=M
\end{aligned}
$$

## "Pathlogical" Apportionment Scenarios

Though rare, it's possible for Webster's Method to fail:
Apportion $M=55$ seats to $N=4$ states

|  | State 1 | State 2 | State 3 | State 4 |
| :---: | :---: | :---: | :---: | :---: |
| Population | 1 | 9 | 7 | 19 |
| Hamilton | 1 | 14 | 11 | 29 |
| Jefferson $(\alpha=-0.4)$ | 1 | 14 | 11 | 29 |
| Adams $(\alpha=0.7)$ | 2 | 14 | 11 | 28 |
| Webster | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| H-H $(\alpha=0.26)$ | 2 | 14 | 11 | 28 |
| Dean $(\alpha=0.265)$ | 2 | 14 | 11 | 28 |

Why Webster fails: $\begin{array}{lll}\alpha \leq \frac{55}{216} & \Longrightarrow & T \geq 56>55=M \\ & \alpha>\frac{55}{216} & \Longrightarrow \\ & T \leq 52<55=M\end{array}$

## Extreme "Pathlogical" Apportionment Scenarios

Though contrived, it's possible for all methods to fail:
Apportion $M=5$ seats to $N=4$ states

|  | State 1 | State 2 | State 3 | State 4 |
| :---: | :---: | :---: | :---: | :---: |
| Population | 100 | 100 | 100 | 100 |
| Hamilton | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Jefferson | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Adams | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Webster | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| H-H | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Dean | (FAILED) | (FAILED) | (FAILED) | (FAILED) |


| METHOD | THRESHOLD $\alpha$-VALUES |
| :---: | :--- |
| Jefferson | $\alpha=-\frac{15}{32}=-0.46875$ |
| Adams | $\alpha=\frac{5}{16}=0.3125$ |
| Webster | $\alpha=-\frac{5}{24} \approx-0.20833$ |
| Huntington-Hill | $\alpha \approx-0.14514$ |
| Dean | $\alpha=-\frac{5}{64}=-0.078125$ |

## Extreme "Pathlogical" Apportionment Scenarios

Though contrived, it's possible for all methods to fail:
Apportion $M=7$ seats to $N=4$ states

|  | State 1 | State 2 | State 3 | State 4 |
| :---: | :---: | :---: | :---: | :---: |
| Population | 100 | 100 | 100 | 100 |
| Hamilton | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Jefferson | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Adams | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Webster | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| H-H | (FAILED) | (FAILED) | (FAILED) | (FAILED) |
| Dean | (FAILED) | (FAILED) | (FAILED) | (FAILED) |


| METHOD | THRESHOLD $\alpha$-VALUES |
| :---: | :--- |
| Jefferson | $\alpha=-\frac{7}{32}=-0.21875$ |
| Adams | $\alpha=\frac{21}{16}=1.3125$ |
| Webster | $\alpha=\frac{7}{24} \approx 0.29167$ |
| Huntington-Hill | $\alpha \approx 0.4155$ |
| Dean | $\alpha=\frac{35}{64}=0.546875$ |

## A Comparison of the Apportionment Methods

|  | HAMILTON | JEFF. | ADAMS | WEBSTER | H-H |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Paradoxes? | Yes (all 3) | No | No | No | No |
| Violates Quota Rule? | No | Yes | Yes | Yes | Yes |
| Favors Large States | Yes | Yes | No | No | No |
| Favors Small States | No | No | Yes | No | Yes |

Dean's Method is even more biased towards small states than H-H.

## The Quest for a Perfect Apportionment Method....

....is, unfortunately, a fool's errand:

## Theorem

(Young's Impossibility Theorem)
It's impossible to construct an apportionment method that:

- Does not violate the Quota Rule
- AND -
- Does not produce any paradoxes

The consensus is that Webster's Method is the best method most of the time.

## Fin.

